

# Sample Bequest Language\*

## Specific Bequest from IRA

The IRA custodian shall distribute the sum of \_\_\_\_\_ Dollars (\$\_\_\_\_\_) in fee simple to **THE ST. BARNABAS EPISCOPAL CHURCH**, 10345 Montgomery Road, Montgomery, Ohio 45242-5113, or its successor. This bequest is unrestricted.

## Specific Bequest under Will

My executor shall distribute the sum of \_\_\_\_\_ Dollars (\$\_\_\_\_\_) in fee simple to **THE ST. BARNABAS EPISCOPAL CHURCH**, 10345 Montgomery Road, Montgomery, Ohio 45242-5113, or its successor. This bequest is unrestricted.

## Specific Bequest from Revocable Trust

The trustee shall distribute the sum of \_\_\_\_\_ Dollars (\$\_\_\_\_\_) in fee simple to **ST. BARNABAS EPISCOPAL CHURCH**, 10345 Montgomery Road, Montgomery, Ohio 45242-5113, or its successor. This bequest is unrestricted.

## Percentage Bequest from IRA

The IRA custodian shall distribute \_\_\_\_ percent (\_\_\_\_%) of the fair market value of this IRA account at my death in fee simple to **ST. BARNABAS EPISCOPAL CHURCH**, 10345 Montgomery Road, Montgomery, Ohio 45242-5113. This bequest is unrestricted.

## Percentage Bequest under Will

My executor shall distribute \_\_\_\_ percent (\_\_\_\_%) of my residuary estate in fee simple to **THE ST. BARNABAS EPISCOPAL CHURCH**, 10345 Montgomery Road, Montgomery, Ohio 45242-5113, or its successor. This bequest is unrestricted.

## Percentage Bequest from Revocable Trust

The trustee shall distribute \_\_\_\_ percent (\_\_\_\_%) of the residue of this trust estate in fee simple to **THE ST. BARNABAS EPISCOPAL CHURCH**, 10345 Montgomery Road, Montgomery, Ohio 45242-5113, or its successor. This bequest is unrestricted.

**[FIRST] CODICIL TO WILL**

**OF**

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I, \* , now a resident of \_\_\_\_\_ County, (STATE) , declare this to be the [First] Codicil to my Will dated \_\_\_\_\_, 20\_\_\_\_.

I. I hereby amend Section \_\_\_\_\_ of my Will so that as amended Section \_\_\_\_\_ reads in its entirety as follows:

In all other respects I hereby ratify and confirm my Will as originally written [and heretofore amended].

IN WITNESS WHEREOF, I have signed this [First] Codicil to my Will on \_\_\_\_\_, 201\_.

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The foregoing [First] Codicil to the Will of \* was signed and acknowledged by (him)(her) as the [First] Codicil to (his)(her) Will in our presence, who, in (his)(her) presence and in the presence of each other and at (his)(her) request, have hereunto signed our names as witnesses.

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ADDRESS \_\_\_\_\_

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ADDRESS \_\_\_\_\_

**\*St. Barnabas urges all prospective donors to consult with your attorney, financial and/or tax advisor to review this information, provided to you without charge or obligation. This information in no way constitutes legal or financial advice.**